

# Carolinas Conference & Deal Making

Charlotte Convention Center | Charlotte, NC March 5 – 6, 2018 #ICSC



# Carolinas Conference & Deal Making

### TAKE ADVANTAGE OF ICSC'S RETAILER PROGRAM

ICSC's Retailer Program offers complimentary registration to retailer members at the ICSC Carolinas Conference & Deal Making. Not an ICSC member? We still want you to participate! Non-members are invited to exhibit in Retailer Central, a location on the deal making floor where retailers can promote their brands to shopping center decision-makers. Advance registration is required—visit www.icsc.org/2018NC for more details.

### MONDAY, MARCH 5

### Philanthropic Volunteer Opportunities

### Second Harvest Food Bank

12:30 - 3:30 pm

Come help organize food that will be sent to partner agencies for distribution across the city.

Separate registration required.

### A Child's Place

1:30 - 3:30 pm

Pack school snacks and organize everyday products for children and families in need.

Separate registration required.

### **Topgolf Tournament**

1:00 - 3:00 pm

### **Topgolf Charlotte**

8024 Savoy Corporate Drive Charlotte, NC

Separate registration fee required.

### Segway Tour of Uptown Charlotte

1:00 - 4:00 pm

Hop on a Segway for a unique way to see various new developments inside the Charlotte I-277 loop.

Separate registration fee required.

### Registration

4:00 - 8:30 pm

### Member-Hosted Reception

6:30 - 8:30 pm

NASCAR Hall of Fame

### **TUESDAY, MARCH 6**

### Registration

7:30 am - 5:00 pm

### Continental Breakfast

8:30 - 9:00 am

(No breakfast service after 9:00 am)

# Welcome and Introduction to the Program

9:00 - 9:15 am



### Jay Hagerman

ICSC 2018 Carolinas Conference & Deal Making Committee Chair Principal

The Providence Group of the Carolinas, LLC Charlotte, NC

### Concurrent Session I

9:30 - 10:15 am

### A. How to Keep Retail Unique and Local

**MODERATOR** 



### **Bill King**

ICSC North Carolina P3 Public Chair Senior Vice President of Economic Development and Planning Downtown Raleigh Alliance Raleigh, NC

### **PANELISTS**



### Patty Bock

Economic Development Director City of Spartanburg Spartanburg, SC



### Dana Frankel

Downtown Development Specialist City of Asheville Asheville, NC



Chris Hemans
Director of Retail
Charlotte Center City Partners
Charlotte, NC



Mary Douglas Hirsch Real Estate Development Manager City of Greenville Greenville, SC

# B. Lease Drafting Techniques that Affect the Bottom Line

### **MODERATOR**



John Maheras Partner Horack, Talley, Pharr & Lowndes, P.A. Charlotte, NC

### **PANELISTS**



Henry Breaux Principal The Providence Group of the Carolinas, LLC Charlotte, NC



David Koletic
Senior Vice President – Real Estate Investments
US Trust | Bank of America Private Wealth
Management
Charlotte, NC



Aaron Ligon Managing Principal LCRE Partners Charlotte, NC

### Concurrent Session II

10:30 - 11:15 am

Retail Need Not Apply: Secrets to Non-Retail Uses for Big Box Spaces

### **MODERATOR**



**Darrell Palasciano**Broker
The Shopping Center Group
Charlotte, NC

### **PANELISTS**



Joe Franco Senior Vice President CBRE Charlotte, NC



**Jamie Kneisel**Director – Acquisitions & Dispositions
Aston Properties
Charlotte, NC



Garrett McNeill
Director
The Movement Foundation
Charlotte, NC

# Lunch Served 11:30 am – 12:00 pm

(No lunch service after 12:00 pm)

# Government Update

12:00 - 12:15 pm



Cashion Drolet
Southern Division State & Local Government
Relations Manager
ICSC
Washington, DC

# Keynote Speaker

12:15 - 12:30 pm



**Melina Cordero** Americas Head of Retail Research CBRE Washington, DC

# **Deal Making**

12:30 - 5:00 pm

### **Retailer Central**

12:30 - 5:00 pm

# Meeting Adjourns

5:00 pm

Booth space is limited! Visit www.icsc.org/2018NC or refer to the included form to reserve your space.

Program information current as of January 18, 2018.

# Carolinas Conference & Deal Making

### **DIVISIONAL LEADERSHIP**

Patricia M. Blasi, CRX, CSM, ICSC Southern Division Vice President, Borghese Investments

Ron Farris, ICSC Southern Division Government Relations Committee Chair, Farris Law Group

Trey Morgan, ICSC Southern Division Government Relations Vice Chair, The Morgan Companies

Marty Wieder, ICSC Southern Division P3 Public Chair, City of Grand Prairie

Jason E. Claunch, ICSC Southern Division P3 Private Chair, Catalyst Commercial, Inc.

Steve Althoff, ICSC Southern Division Operations Chair, The Sembler Company

Bridgid O'Connor, ICSC Southern Division Retail Chair, Publix Super Markets, Inc.

Townsend Underhill, CRX, ICSC Southern Division Next Generation Co-Chair, Stirling Properties

### STATE LEADERSHIP

Julie Gardner, ICSC Carolinas State Director, Katz & Associates

Jimmy Penman, ICSC Carolinas Government Relations Committee Co-Chair, Lat Purser & Associates, Inc.

Alan A. Marshall, Jr., CDP, ICSC Carolinas Government Relations Committee Co-Chair, The Keith Corp.

Jay C. Hagerman, ICSC North Carolina P3 Private Chair, The Providence Group of the Carolinas, LLC

F.A. Johnson, Esq., ICSC South Carolina P3 Private Chair, F.A. Johnson Consulting Group, Inc.

Bill King, ICSC North Carolina P3 Public Chair, Downtown Raleigh Alliance

Karen T. Owens, ICSC South Carolina P3 Public Chair, Town of Chapin, SC

Margot Bizon, ICSC Carolinas Operations Chair, Katz & Associates

Julie H. Dobler, ICSC Carolinas Retail Chair, Cato Fashions

Stanford T. Garnett, IV, ICSC Carolinas Next Generation Chair, Collett

### PROGRAM PLANNING COMMITTEE

**Jay Hagerman**, ICSC 2018 Carolinas Conference & Deal Making Program Planning Committee Chair, The Providence Group of the Carolinas, LLC

Josh Beaver, The Nichols Company, Inc.

Frank Fawcett, RA-Property

Julie Gardner, Katz & Associates

Chris Hemans, Charlotte Center City Partners

Mike Kormelink, Pure Barre

John Maheras, Horack, Talley, Pharr & Lowndes, P.A.

Melissa McDonald, The Providence Group of the

Carolinas, LLC

Darrell Palasciano, The Shopping Center Group

Diana Searight, The Chambers Group

Lindsay Stafford, Katz & Associates

Diana Teitsma, Divaris Real Estate, Inc.

Tommy Trimble, Foundry Commercial

Amy Watkins, Casto Realty

# THANK YOU TO OUR SPONSORS

# Gold ———





### Silver -



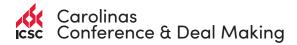




### Bronze —







### REGISTRATION INFORMATION

### **How to Register**

Fax: +1 732 694 1800

Online: www.icsc.org/2018NC

Mail: ICSC

P.O. Box 419822 Boston, MA 02241-9822

### **Registration Fees**

	Advance	On-Site
Member*	\$190	\$210
Non-Member	\$420	\$470
Public Official Member	\$95	\$125
Retailer Member**	\$0	N/A
Student Member***	\$50	N/A

<sup>\*</sup>Must be an ICSC member or affiliate member—visit www.icsc.org/membership or call +1 646 728 3800 to join.

### **Deadline**

Advance registrations must be received by February 7, 2018.

### **Hotel Reservations**

A block of rooms has been reserved at:

### **Charlotte Marriott City Center**

100 West Trade Street Charlotte, NC 28202

**Rate:** \$269

Cut-Off Date: Monday, February 12

To make a reservation, visit www.icsc.org/2018NC. For assistance, call +1 877 541 987, or internationally at +1 312 527 7300.

### **Cancellations**

All cancellations are subject to a \$25 cancellation fee. No refunds will be given for cancellations received after **February 7, 2018**.

### **Special Needs**

Anyone desiring an auxiliary aid for this meeting should notify Catherine O'Hare at +1 646 728 3504 no later than January 5, 2018.

### **Terms, Conditions and Rules**

This Registration Form is subject to ICSC Terms, Conditions and Rules for Event Registrants available at www.icsc.org/event-terms-and-conditions, which are hereby incorporated by reference.

Please Check One:	] Member ] Student Member	□ Non-Member □ Retailer Member	□ Public Official Member (online registration only)		
Name			Title		
Company					
Address					
City			State/Province	Zip/Postal Code	
Telephone			Fax		
Email			Your Membership I.D. #		(2018NC)
REQUIRED FOR NON-U	S. APPLICANTS:		Date of Birth	Country of Citizenshi	p
☐ Please check here	if any of the above ir	formation has recer	ntly changed.		
Method of Paymer	nt (No cash accepted in	advance or on site.)			
☐ Check made paya	ble to ICSC enclosed	for \$	■ MasterCard ■ Visa	□AMEX □ Discover \$	
Name (as it appears on	credit card)		Signature		
Credit Card Number (in	clude all digits)		Expiration Date (month/yea	ar)	

<sup>\*\*</sup>Advance registration is required—there is no on-site complimentary registration. Third-party retail representatives are not eligible.

<sup>\*\*\*</sup>On-site student registration is not available—advance registration is required.

### DEAL MAKING BOOTH INFORMATION

ICSC's floor management system, Map Your Show, allows you to renew and pay for your booth space online—visit www.icsc.org/2018NC or contact Kelly Ice for a booking link.

### When

Tuesday, March 6, 2018 12:30 – 5:00 pm

### Fees

Check or credit card accepted as payment. Make check payable to ICSC. Booth fee is non-refundable.

	Member	Non-Member
Package A - per 10' x 10'	\$615	\$880
Package B - per 10' x 10'	\$715	\$980

### **Includes**

One full conference badge per exhibiting company

NOTE: Each additional staff person must be a paid registrant of the 2018 ICSC Carolinas Conference & Deal Making. (No Exceptions)

### Package A – (per 10' x 10')

- Pipe & drape (not provided with island booths)
- Standard carpeting
- Company ID sign

### Package B – (per 10' x 10')

- Pipe & drape (not provided with island booths)
- Standard carpeting
- · Company ID sign
- One 6' draped table
- Two chairs

### **Guidelines**

- Exhibits must not extend beyond the boundaries of the booth.
- All exhibitors are required to provide General Liability insurance naming ICSC, GES, and the Charlotte Convention Center as co-insured to the listed ICSC contact.
- Please adhere to the height restrictions as outlined in the ICSC Display Rules and Regulations (available in the exhibitor portal).
- All guidelines are subject to regulations of venue and ICSC.

### **Availability**

- Booths will be assigned based on the ICSC Carolinas Conference & Deal Making priority point system.
- Booths are confirmed on a first-come, first-served basis.
- Submitting an application does not guarantee a reservation.
- Applications will not be approved without payment.
- ICSC cannot guarantee that you will not be placed near a competitor.

### **Deadline**

In order to be listed in the Deal Making Directory, ICSC must receive your exposition agreement with full payment by **February 19, 2018**.

### **Cancellations**

Notify ICSC immediately if you must cancel. All voluntary cancellations are non-refundable and non-transferable.

### Notification

You will receive written confirmation from ICSC two months prior to the conference. If you do not receive an email regarding the status of your request, contact Kelly Ice at kice@icsc.org.

### Contact

### Kelly Ice

Trade Expositions Department Tel: +1 646 728 3634 | Email: kice@icsc.org

### **Terms, Conditions and Rules**

This application is subject to ICSC Terms, Conditions and Rules for Exhibitors available at www.icsc.org/event-terms-and-conditions, which are hereby incorporated by reference.

# RETAILER CENTRAL TABLE REQUEST INFORMATION

ICSC offers all retailers—members and non-members—a complimentary table in Retailer Central. This is a wonderful opportunity for retailers to promote their brand and discuss expansion plans with shopping center owners and developers. In addition to staffing a table, participating retailers must complete a deal sheet that details their space requirements and expansion plans. Retailer Central exhibits must be staffed by retail employees. Third-party representatives are not eligible.

### When

Tuesday, March 6, 2018 12:30 – 5:00 pm

### Cost

There is no cost to reserve a table, but each person staffing the table must be an advance paid registrant.

### Includes

- One (1) 6' x 30" draped table
- Two chairs
- Company sign

### **Who Qualifies**

Retailers

### **Guidelines**

- Exhibits must not hang over the edge of the table
- Exhibits must not rise more than 3' above the table
- No floor easels
- No electrical equipment
- No balloons
- One table per company
- All food service is subject to approval by ICSC

### **Availability**

Tables are confirmed on a first-come, firstserved basis. Submitting an application does not guarantee a reservation.

### **Deadline**

ICSC must receive your table application by **Friday, February 16** in order to participate in Retailer Central. No on-site requests will be accommodated.

### **Cancellations**

Notify ICSC immediately if you must cancel.

### Notification

You will receive an email confirmation approximately two weeks prior to the start of the conference. If you do not receive confirmation, please contact Erica Biolsi.

### Contact

### Erica Biolsi

Membership and Volunteer Engagement Tel: +1 646 728 3563 | Email: ebiolsi@icsc.org

# SPONSORSHIP INFORMATION

Benefits	Platinum \$7,000 (Maximum 4 Sponsors)	Gold \$5,000	Silver \$3,000	Bronze \$1,500	Reception \$750
Company logo on lanyards	-				
One full-page ad in printed event directory*					
One half-page ad in printed event directory*					
Two SCT Week insertions (pre-show and week of event)	=				
One SCT Week banner ad in pre-show issue					
Company logo prominently placed on on-site signage at event					
Company logo on on-site signage at Member-Hosted Reception					-
Company logo prominently placed on final program mailer and "Thank You" page in event directory*	-		-	-	
Company name on "Thank You" page in event directory*					-
Company logo to loop during select event functions	-				
Company logo to loop during luncheon					
Company logo on on-site signage at Member-Hosted Reception					-
Hyperlinked company logo on event page	=				
Hyperlinked company logo on event emails	-				
Sponsor ribbon for all registered company attendees					

### **Sponsor Contacts**

Michael Belli (Western USA and Canada) Tel: +1 714 313 1942 | mbelli@icsc.org lose Mario Calderon (Western USA, Canada,

Caribbean & Latin America Tel: +1 646 728 3627 | jcalderon@icsc.org

Sheila Charton (Northeast and Mid-Atlantic USA)

Tel: +1 646 728 3545 | scharton@icsc.org Terri Kelly (Specialty Leasing Wholesalers and

Product & Service Suppliers) Tel: +1 781 709 2412 | tkelly@icsc.org

Amie Leibovitz (Southern and Midwest USA, Texas and Puerto Rico)

Tel: +1 773 360 1179 | aleibovitz@icsc.org

Sally Stephenson

Tel: +1 847 835 1617 | sstephenson@icsc.org

### Return Completed Form and Payment to

Carolinas Conference & Deal Making P.O. Box 419822 Boston, MA 02241-9822

# **ICSC Contact**

Catherine O'Hare Tel: +1 646 728 3504 Email: cohare@icsc.org

### **Deadline**

Sponsorship must be received by February 3, 2018 to be recognized at the conference.

### \*Pending production deadline dates.

Payment, either by credit card or check payable to ICSC, must accompany the Sponsorship Form.

Email your company logo (.jpeg and .eps format) to Esther Boyce: eboyce@icsc.org.

### **Terms, Conditions and Rules**

This sponsorship application is subject to the Terms and Conditions for ICSC Sponsorship Opportunities available at www.icsc.org/event-termsand-conditions, which are hereby incorporated by reference.

Please Check One: ☐ Platinum ☐ Gold ☐ Silver ☐ Bronze	Reception	
Name	Title	
Company		
Address		
City	State/Province	Zip/Postal Code
Telephone	Fax	
Email	Your Membership I.D. #	(2018NC-S)
REQUIRED FOR NON-U.S. APPLICANTS:		
	Date of Birth	Country of Citizenship
□ Please check here if any of the above information has recent	tly changed.	
Method of Payment		
□ Check made payable to ICSC enclosed for \$	■ MasterCard ■ Visa ■ AMEX	□ Discover \$
Name (as it appears on credit card)	Signature	
Credit Card Number (include all digits)	Expiration Date (month/year)	



### **OPTIONAL EVENTS**

### TOPGOLF\_

### When

Monday, March 5, 2018 1:00 – 3:00 pm

### Where

### **Topgolf Charlotte**

8024 Savoy Corporate Drive Charlotte, NC 28273

### Fee

\$70 (nonrefundable) fee includes all venue charges and light refreshments

### **Golf Contact**

### Frank Fawcett

Tel: +1 980 240 4681 Email: radevllc@gmail.com

### **ICSC Contact**

### Zara Haralampopoulo

Tel: +1 646 728 3551 zharalampopoulos@icsc.org

### **Please Note**

Space is limited to 50 players and will be confirmed on a first-come, first-served basis.

### **SEGWAY TOUR** \_\_\_

### When

Monday, March 5, 2018 1:00 – 4:00 pm

### Where

### Bank of America Plaza Building

101 South Tryon Street Charlotte, NC 28210 (inside the Overstreet Mall)

### Fee

\$50 (nonrefundable) via credit card or check made payable to ICSC.

### **Tour Contact**

### **Chris Hemans**

Tel: +1 704 332 9593

Email: chemans@charlottecentercity.org

### **ICSC Contact**

### Julia Tiberio

Tel: +1 646 728 3598 jtiberio@icsc.org

# Return Completed Form and Payment to

ICSC Registration P.O. Box 419822 Boston, MA 02241-9822 Fax: +1 732 694 1800

### **Terms, Conditions and Rules**

This Registration Form is subject to ICSC Terms, Conditions and Rules for Event Registrants available at www.icsc.org/event-terms-and-conditions, which are hereby incorporated by reference.

■ Topgolf	Segway Tour
-----------	-------------

Credit Card Number (include all digits)

Name	Title		
Company			—
Address			
City	State/Province	Zip/Postal Code	—
Telephone	Fax		_
Email	Your Membership I.D. #	(2018NC	:)
REQUIRED FOR NON-U.S. APPLICANTS:			
	Date of Birth	Country of Citizenship	
Please check here if any of the above information has recently char	nged.		
Method of Payment			
Check made payable to ICSC enclosed for \$	☐ MasterCard ☐ Visa ☐ AMEX	□ Discover \$	
Name (as it appears on credit card)	Signature		

Expiration Date (month/year)

### PHILANTHROPIC VOLUNTEER OPPORTUNITIES

### SECOND HARVEST FOOD BANK

### When

Monday, March 5, 2018 12:30 – 3:30 pm

### Where

### **Second Harvest Food Bank**

500-B Spratt Street Charlotte, NC 28206

Organize food that will be sent to partner agencies for distribution across the city.

□ Please check here if any of the above information has recently changed.

### A CHILD'S PLACE

### When

Monday, March 5, 2018 1:30 – 3:30 pm

### Where

### A Child's Place

601 East 5th Street, Suite 230 Charlotte, NC 28202

Organize everyday products and pack school snacks for children and families in need.

### **Philanthropic Contact**

### Diana Searight

Tel: +1 704 752 8350

Email: diana@chambers-group.com

### **Return Completed Form**

### Zara Haralampopoulos

Tel: +1 646 728 3551

Email: zharalampopoulos@icsc.org

### **Terms, Conditions and Rules**

This Registration Form is subject to ICSC Terms, Conditions and Rules for Event Registrants available at www.icsc.org/event-terms-and-conditions, which are hereby incorporated by reference.

□ Second Harvest Food Bank	□ A Child's Place		
Name		Title	
Company			
Address			
City		State/Province	Zip/Postal Code
Telephone		Fax	
Email		Your Membership I.D. #	(2018NC)
REQUIRED FOR NON-U.S. APPLICANT	¬S:		
		Date of Birth	Country of Citizenship





# Retail Real Estate's Biggest Event

# 

May 20 – 23, 2018 | Las Vegas, NV | #ICSCRECon Las Vegas Convention Center & Westgate Hotel

37,000 1,200 853,000 ATTENDEES | EXHIBITORS | SQUARE FEET

30 EDUCATIONAL SESSIONS AND PROFESSIONAL DEVELOPMENT WORKSHOPS

6 NETWORKING RECEPTIONS PRESENTATIONS

Visit www.icscrecon.org for more information.

Register by March 30 to receive your badge by mail.

International Council of Shopping Centers 1221 Avenue of the Americas New York, NY 10020-1099



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Charlotte Convention Center | Charlotte, NC March 5 – 6, 2018 #ICSC