

	4Q same-store sales growth	4Q net income (\$ millions)	4Q net income growth (% yr vs. yr)	2003 net income (\$ millions)	2003 net income growth (% yr vs. yr)
American Eagle Outfitters	-4.7	\$35.4	-9.1%	\$60.0	-32.4%
Abercrombie & Fitch Co.	-11.0	\$94.3	1.6	\$205.1	5.2
Bebe	7.1	\$13.9	28.7	\$19.3	-27.2
Charlotte Russe	-7.6	\$6.6	-11.8	\$11.0	-50.9
Coach	13.7	\$95.4	52.9	\$199.5	74.9
Gap	2.0	\$355.8	43.1	\$1030.2	115.8
Guess	11.7	\$11.8	+\$16.4M*	\$7.3	+\$19.0M*
Limited Brands	8.0	\$387.6	9.9	\$716.8	44.5
Men's Wearhouse	5.8	\$20.8	4.7	\$52.3	23.4
Mother's Work	-5.0	\$2.1	-43.1	\$14.0	29.3
Children's Place	9.0	\$15.2	563.0	\$23.0	157.0
TJX Cos.	3.0	\$238.7	54.7	\$658.4	13.8
Too	-6.0	\$17.7	-29.6	\$22.6	-52.4
<b>Apparel &amp; accessories weighted avg.</b>	<b>3.1</b>		<b>27.7</b>		<b>44.0</b>
Federated Department Stores	1.4	\$460.0	34.9	\$693.0	8.6
J.C. Penney	3.2	\$253.0	45.4	\$364.0	27.7
Nordstrom	8.5	\$104.3	73.8	\$242.8	169.2
Kohl's Corp.	-2.1	\$246.8	-11.5	\$591.2	-8.1
May Department Stores	0.8	\$425.0	9.8	\$434.0	-19.9
Sears, Roebuck and Co.	-2.1	\$2,749.0	224.2	\$3,397.0	146.9
<b>Department store weighted avg. (excluding Sears)</b>	<b>0.6</b>		<b>102.9</b>		<b>60.1</b>
	<b>1.9</b>		<b>20.0</b>		<b>5.7</b>
Big Lots	4.7	\$85.3	28.9	\$81.2	6.0
Dollar Tree	1.6	\$79.8	29.6	\$177.6	22.3
Target Corp.	4.9	\$832.0	20.9	\$1,841.0	11.3
Wal-Mart Stores	4.8	\$2,722.0	8.5	\$9,054.0	13.8
<b>Discounter weighted avg.</b>	<b>3.8</b>		<b>11.9</b>		<b>13.5</b>
RadioShack	0.0	\$127.3	16.7	\$298.5	13.3
Linens 'n Things	4.7	\$46.1	14.5	\$74.8	8.1
Tuesday Morning	3.2	\$34.9	12.7	\$53.7	21.7
Home Depot	7.6	\$951.0	38.6	\$4,304.0	17.5
Lowe's	7.3	\$407.0	27.6	\$1,877.0	27.6
<b>Home weighted avg.</b>	<b>6.3</b>		<b>32.1</b>		<b>19.9</b>
Tiffany	10.0	\$110.5	23.7	\$215.5	13.5
Zale Corp.	4.3	\$97.3	+\$143.5M*	\$100.4	+\$142.0M*
<b>Jewelry weighted avg.</b>	<b>6.0</b>		<b>382.5</b>		<b>113.1</b>
Office Depot	-2.0	\$45.8	-27.2	\$276.3	-11.1
CVS	7.4	\$263.4	31.6	\$847.3	18.2
<b>Overall weighted avg. (excluding Sears)</b>	<b>4.3</b>		<b>43.2</b>		<b>25.9</b>
	<b>4.7</b>		<b>21.4</b>		<b>17.9</b>

\*Retailer swung from a loss in 2002 to a gain. Not possible to calculate a percentage change.

Source: Company reports